



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Petition for Surcharge Against Former Administrator for Breach of Duty

DOD: 11/15/2002		PUBLIC ADMINISTRATOR , Successor Administrator, is petitioner. Petitioner states: on June 21, 2007, the Court issued a minute order reading, "the court orders the Public Administrator is appointed...Personal Representative Christopher O'Neal is Removed." The Court is respectfully referred to the PA's status report filed on 05/20/2014. Therein, the PA reported that she has been unable to make contact with any of the heirs, including the former administrator. On 03/29/2004, the former administrator filed a final Inventory and Appraisal showing the value of the estate to be \$145,000.00 consisting solely of real property. The PA was able to determine that Christopher O'Neal put the property in his name, took out a loan against it, and then lost the house to foreclosure. He used part of the loan proceeds to purchase a new pick up, which the PG was able to marshal and sell for \$16,400.00. Christopher O'Neal never filed an accounting with the Court or provided any documents to the PA as directed by the Court. Due to his breach of fiduciary duty as personal representative, he should be surcharged the full value of the estate, \$145,000.00, less the amount recovered, \$16,400, for a total surcharge of \$128,600. On 12/08/2003, proof of a \$50,000 bond was filed, as required by the Court. The bond company that issued it was Western Surety Company. Since it appears the PA will not be able to collect the judgment from Christopher O'Neal, he requests an order directing Western Surety Company, or the successor of that company, to pay the \$50,000 bond to the PA. Proper notice of this hearing will be given to the bond company. Wherefore, petitioner prays for an order that: <ol style="list-style-type: none"> 1. The Court find Christopher O'Neal breached his fiduciary duty as personal representative of the above-named estate; 2. The Court find that Christopher O'Neal's breach cost the estate the amount of \$128,600, and surcharge him that amount; 3. The Court make an order that Western Surety Company, or any successor of that company, be ordered to pay the bond of \$50,000 to the PA; and 4. The Court make any other proper orders. <u>Please see additional page for Objection</u>	NEEDS/PROBLEMS/COMMENTS: Minute Order of 07/20/2015: Counsel requests a continuance for discussions towards resolution.
Cont. from 031615, 072015			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail		
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<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
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<input type="checkbox"/>	Video Receipt		
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<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Reviewed by: LV
Reviewed on: 09/16/15
Updates:
Recommendation:
1A – O'Neal
File 1A – O'Neal

Objection to Petition for an Order of Surcharge and Demand for Evidentiary Hearing After Completion of Discovery filed on 03/09/2015 by Attorney Timothy J. Tomlin for Western Surety Company states they object to the Petition for surcharge filed by the Fresno County Public Administrator and requests an evidentiary hearing be set in late 2015 to permit WSC sufficient time to defend the allegations raised in the petition.

WSC issued a \$50,000.00 fiduciary bond to secure the faithful performance of fiduciary Christopher O'Neal as administrator. As such, it may be jointly and severally liable for any defalcations committed by Mr. O'Neal. WSC is an "interested person" in this proceeding and is entitled to participate in discovery and otherwise defend the surcharge claim to minimize any potential exposure on the administrator bond.

WSC and the personal representative Christopher O'Neal are entitled to an evidentiary hearing on the allegations raised. Each of the categories of alleged misconduct and related issues must be fully explored prior to the imposition of any surcharge. Ultimately, a trial may have to be set if a settlement cannot be reached and evidence hearing on the allegations. The Court should afford WSC and Mr. O'Neal with an opportunity to defend the allegations. This prevents the injustice of binding the principal and the sureties to the consequences of a proceeding in which there has been an insufficient opportunity to engage in discovery, present evidence, and cross examine the witnesses.

For the foregoing reasons, WSC requests that the Court set an evidentiary hearing with a time estimate of three (3) days for a date in August, 2015.

1B Marqueeenia O'Neal (Estate) Case No. 03CEPR01456**Atty Kruthers, Heather (for Public Administrator – Successor Administrator)****Atty Tomlin, Timothy J. (for Western Surety Company - Objector)****Probate Status Hearing RE: Settlement**

	PUBLIC ADMINISTRATOR , was appointed Successor Administrator on 06/21/2007. Letters issued on 3-3-08.	NEEDS/PROBLEMS/COMMENTS:
Cont. from		
Aff.Sub.Wit.	Petition for Surcharge Against Former Administrator for Breach of Fiduciary Duty was filed on 01/05/2015.	
Verified		
Inventory	Objection to Petition for An order of Surcharge and Demand for Evidentiary Hearing After Completion of Discovery was filed on 03/09/2015.	
PTC		
Not.Cred.		
Notice of Hrg	Minute Order of 07/20/2015 set this Status Hearing regarding Settlement.	
Aff.Mail	Minute Order states counsel requests a continuance for discussions towards resolution.	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 09/16/2015
		Updates:
		Recommendation:
		File 1B – O'Neal

1B

Attorney Poochigian, Mark S. (for Petitioner Antonette Gutierrez, Executor)

Second and Final Account and Report of Personal Representative and Petition for its Settlement; For Allowance of Compensation to Personal Representative and Attorneys for Ordinary and Extraordinary Services; and for Final Distribution

DOD: 10/7/2005		ANTONETTE GUTIERREZ , daughter and Executor, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: Page 9 is the related matter of the <i>Erlinda Gutierrez Trust</i> , 11CEPR00097. Continued from 8/10/2015 per request of counsel. The following issues from the last hearing remain: 1. Paragraph 13 of the <i>Petition</i> states a supplement inventory and appraisal will be filed prior to the hearing date showing estate assets of \$135,000.00 , which Court records do not show has been filed as of 9/16/2015. 2. Pursuant to Local Rules 7.12.3 and 7.12.4, the Court will not order distribution of real property in undivided interests nor distribution of personal property in undivided interests without the written consent of all distributees. Need written consent to be filed with the Court from: • Aremi Alanis, Jr. (AJ), grandson; • Brandon Alanis, grandson. 3. <i>Schedule F, Proposed Distribution</i> , refers to expenses incurred relative to a Lot allocable to Aremi Alanis, Jr. (AJ) and Brandon Alanis, which is unexplained in the <i>Petition</i> and which is omitted from the proposed order. Need clarification and corrected cash distribution.
Cont. from 081015		Account period: 1/8/2010 – 10/5/2014	
		Accounting - \$544,577.34	
		Beginning POH - \$318,607.98	
		Ending POH - \$401,024.54 (\$179,794.59 is cash)	
<input checked="" type="checkbox"/>	Aff.Sub.Wit.		
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PTC			
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Pers.Serv.			
Conf. Screen			
Letters		051606	
Duties/Supp			
Objections			
Video Receipt			
CI Report			
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice		N / A	

Account period: 1/8/2010 – 10/5/2014
 Accounting - **\$544,577.34**
 Beginning POH - **\$318,607.98**
 Ending POH - **\$401,024.54**
 (\$179,794.59 is cash)

Executor - **\$13,207.12**
(statutory)

Executor Reimb. - **\$40,397.69**
(pursuant to Order Settling Status Report of Personal Representative, Approving Settlement Agreement, and Allowing Attorneys' Fees for Extraordinary Services filed 7/29/2013; breakdown contained in Settlement Agreement and Mutual Release, ¶ 2 and 3, page 2 – 3;)

Attorney - **\$13,207.12**
(statutory)

Attorney XO - **\$40,000.00**
(reduced from \$59,372.00; for defense of the estate in Alanis v. Gutierrez Case 07CECG03628 of \$8,574.00; and Renteria v. Gutierrez Case 07CECG03513 of \$50,907.50;)

Costs - **\$3,334.96**
(filing fees, discovery services, delivery services)

Closing - **\$5,000.00**
(for expenses of administration and liabilities)

~Please see additional page~

NEEDS/PROBLEMS/COMMENTS:

Page 9 is the related matter of the *Erlinda Gutierrez Trust*, 11CEPR00097.

Continued from 8/10/2015 per request of counsel.

The following issues from the last hearing remain:

- Paragraph 13 of the *Petition* states a supplement inventory and appraisal will be filed prior to the hearing date showing estate assets of **\$135,000.00**, which Court records do not show has been filed as of 9/16/2015.
- Pursuant to Local Rules 7.12.3 and 7.12.4, the Court will not order distribution of real property in undivided interests nor distribution of personal property in undivided interests without the written consent of all distributees. Need written consent to be filed with the Court from:
 - Aremi Alanis, Jr. (AJ), grandson;
 - Brandon Alanis, grandson.
- Schedule F, Proposed Distribution*, refers to expenses incurred relative to a Lot allocable to Aremi Alanis, Jr. (AJ) and Brandon Alanis, which is unexplained in the *Petition* and which is omitted from the proposed order. Need clarification and corrected cash distribution.

Reviewed by: LEG

Reviewed on: 9/16/15

Updates:

Recommendation:

File 2 – Gutierrez

Petitioner states:

- As Executor, she was required to defend two litigation matters involving the estate: *Alanis v. Gutierrez* Case 07CECG03628, which resolved by summary judgment in favor of the Executor; and *Renteria v. Gutierrez* Case 07CECG03513, in which the Court entered a **\$86,229.95** money judgment in favor of the Decedent's Trust and the *Estate of Erlinda Gutierrez* against **RAYMOND RENTERIA**, Decedent's brother, and **RITA RENTERIA** (represented by Attorney Henry D. Nunez);
- An *Order Determining Construction of Trust Instrument and Instructing Trustee* filed 9/19/2011 in Case 11CEPR00097, *Erlinda Gutierrez Trust*, authorized the Trustee to sell a real property Lot in Reedley, which was later discovered by a title company to be an asset of the Decedent's estate rather than the Trust, such that the Lot is part of the Decedent's estate and would pass under the Decedent's Will at $\frac{1}{2}$ to Petitioner, and $\frac{1}{4}$ each to Decedent's grandsons, **AREMI ALANIS, JR. (A.J.)** and **BRANDON ALANIS**;
- Petitioner, A.J., and Brandon entered into a *Settlement Agreement and Mutual Release*, approved by the Court on 7/29/2013, which provides for distribution of the Lot from the Estate to A.J. as to an undivided $\frac{1}{2}$ interest and to Brandon as to an undivided $\frac{1}{2}$ interest (*copy of Settlement Agreement attached as Exhibit A*);
- Pursuant to *Order Settling Status Report of Personal Representative, Approving Settlement Agreement, and Allowing Attorneys' Fees for Extraordinary Services* filed 7/29/2013, the Court allowed Petitioner reimbursement of **\$40,397.69** for all expenses she has incurred relating to the Lot (\$13,316.09), and $\frac{1}{2}$ of attorney fees related to Creditor's Claim Litigation (\$27,081.60), which has not been paid.
- **Distribution pursuant to Decedent's Will and Settlement Agreement approved 7/29/2013 is to:**
 - **ANTONETTE GUTIERREZ** – undivided $\frac{1}{2}$ interest in **\$86,229.95** money judgment calculating as **\$43,114.97**; and cash of **[cash sum needs clarification]**;
 - **AREMI ALANIS, JR. (A.J.)** – undivided $\frac{1}{4}$ interest in **\$86,229.95** money judgment calculating as **\$21,557.49**; and $\frac{1}{2}$ interest in real property on Kingswood Parkway in Reedley; and cash of **[cash sum needs clarification]**;
 - **BRANDON ALANIS**– undivided $\frac{1}{4}$ interest in **\$86,229.95** money judgment calculating as **\$21,557.49**; and $\frac{1}{2}$ interest in real property on Kingswood Parkway in Reedley; and cash of **[cash sum needs clarification]**.

Notes Re Attorney Fees Paid:

- *Order Settling the First Account* dated 9/14/2011 awarded extraordinary attorney fees and costs totaling **\$53,800.32**, consisting of **\$4,868.87** for costs, **\$5,051.51** for extraordinary services in connection with the objections to the appointment of Antonette Gutierrez as Executor, and **\$43,880.15** in connection with *Alanis v. Gutierrez*.
- *Order Settling Status Report of Personal Representative, Approving Settlement Agreement, and Allowing Attorneys' Fees for Extraordinary Services* filed 7/29/2013 authorized **\$80,000.00** as extraordinary attorney fees and **\$4,901.99** for costs advanced.

Petition for Termination of Guardianship

			BRANDY R. AMES and JEFFREY D. AMES, co-guardians, are petitioners.	NEEDS/PROBLEMS /COMMENTS:
			Please see petition for details.	
Cont. from			Court Investigator Report filed on 9/8/15	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			
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	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 9/15/15
	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 4 – George

Report of Administrator and Petition to Approve First and Final Account and Order for Final Distribution

DOD: 11/6/06		
	Aff.Sub.Wit.	
✓	Verified	
✓	Inventory	
✓	PTC	
✓	Not.Cred.	
✓	Notice of Hrg	
✓	Aff.Mail	W
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	Conf. Screen	
✓	Letters	2/7/07
	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
✓	9202	
✓	Order	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
N/A	FTB Notice	

NAGLAA K. ALAMELDIN , Sister and Administrator with Full IAEA with bond of \$190,000.00, is Petitioner. Account period: 11/6/06 – 5/31/15 Accounting: \$577,785.49 Beginning POH: \$477,546.64 Ending POH: \$163,963.70 Ending POH consists of \$165,029.78 cash plus stock valued at \$49.00 and judgment against Roli Elsotari (carry value \$13,869.29, current value \$24,547.21), less administration expenses advanced by Administrator in the amount of \$14,984.29. Administrator (Statutory): \$7,818.99 Administrator (Reimbursement): \$14,984.29 (for expenses paid by Administrator out of pocket in connection with the real property and vehicles) Attorney (Statutory): \$5,441.25 (\$2,377.74 was paid to Administrator's former attorney for Court Order dated 11/30/11) Attorney (Extraordinary): \$11,242.50 (for services in connection with efforts to sell the real property, the petition to determine ownership of certain assets, collection of unclaimed property, per itemization at Exhibit B) Costs: \$1,341.00 (for bond premium, courtcall appearance prior to local rule, and filing fee) Remaining Creditor's Claim: \$311.50 Distribution pursuant to intestate succession: Muhammed Alameldin: \$69,437.27 cash plus 24.5 shares of stock, a one-half interest in the judgment against Roli Elsotari, and one-half of any after-discovered property. Upon appointment of a guardian of the estate for Khaled Alameldin, to the guardian of the estate for Khaled Alameldin: \$69,437.27 cash plus 24.5 shares of stock, a one-half interest in the judgment against Roli Elsotari, and one-half of any after-discovered property.	NEEDS/PROBLEMS/ COMMENTS: 1. Petitioner proposes to distribute the share of minor heir Khaled Alameldin to a guardian of the estate, once one is appointed. A prior status report indicated that Ms. Elsotari, Muhammad's and Khaled's mother, had originally filed petitions for appointment as guardian of both of their estates in San Joaquin County; however, the petitions were dismissed for unknown reasons. Muhammad has since reached majority and Petitioner states at Paragraph 37 on Page 11 that Muhammad has indicated he is willing to serve as guardian of his brother's estate; however, it does not appear he has been appointed yet. Need clarification: What is the status of appointment of a guardian of the estate?
	Reviewed by: skc
	Reviewed on: 9/16/15
	Updates:
	Recommendation:
	File 5 – Alameldin

Atty Kruthers, Heather (for Public Administrator)

Atty Rackley, Elaine (Pro Per Administrator with Will Annexed)

Probate Status Hearing for Failure to File a First Account or Petition for Final Distribution

DOD: 9-6-05	<p>DORIS ELAINE RACKLEY, Daughter, was appointed as Administrator with Will Annexed with Limited IAEA without bond and Letters issued on 8-28-07.</p> <p>On 11-15-13, the Court removed Ms. Rackley and appointed the PUBLIC ADMINISTRATOR.</p> <p>Status Report filed 5-28-15 states the final account was almost complete; however, the Public Administrator is working on retrieving documentation regarding an outstanding balance due for prior year taxes to the IRS. It is anticipated that this problem should be resolved sometime in June. Public Administrator requests an additional 60 days.</p> <p>Status Report filed 7-22-15 states the PA has been delayed because of an outstanding balance due for prior year taxes to the IRS. The new PA staff reviewed the file in detail and sent information to the CPA. The accountant requested tax return, account, and wage and income transcripts from the IRS, as well as the Inventory and Appraisal. The PA provided all information that she had, but the transcripts must come from the IRS. The CPA estimates it will take one month to resolve the tax issue. It is therefore requested that this status hearing be continued for at least 60 days.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need petition for final distribution.</p> <p><u>Note:</u> The beneficiaries of the estate are Elaine Rackley, Marilyn Hamby, and the Estate of Irene Hamby.</p>	
Cont. from 092013, 111513, 022114, 061314, 092914, 033015, 060115, 072715			
Aff.Sub.Wit.			
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Inventory			
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Notice of Hrg			
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Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
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Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
<p>Reviewed by: skc</p> <p>Reviewed on: 9/15/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 6 – Hamby</p>			

Petitioner/Guardian: Marie Westcott (pro per)

Petition for Termination of Guardianship

		MARIE WESTCOTT , guardian, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Please see petition for details.	1. Need Notice of Hearing.
Cont. from		Court Investigator Report filed on 9/14/15	2. Need proof of service of the Notice of Hearing on: a. Keith Carter (father) b. Natasha Vasquez (mother) c. Sable Carter (minor) d. Christopher Carter (paternal grandfather) e. Joseph Vasquez (maternal grandfather) f. Shelly Fullerton (maternal grandmother)
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<input type="checkbox"/>	Notice of Hrg	X	
<input type="checkbox"/>	Aff.Mail	X	
<input type="checkbox"/>	Aff.Pub.		
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<input type="checkbox"/>	UCCJEA		
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			Reviewed by: KT
			Reviewed on: 9/16/15
			Updates:
			Recommendation:
			File 8 – Carter

Attorney Poochigian, Mark S. (for Petitioner Antonette Gutierrez, Successor Trustee)

Petition for Determination of Right to Surcharge Beneficiary's Interest, or in the Alternative, Enforce Money Judgment against Trust Beneficiary

DOD: 10/7/2005		<p>ANTONETTE GUTIERREZ, daughter and Successor Trustee, is Petitioner.</p> <p>Petitioner states:</p> <ul style="list-style-type: none"> Settlor Erlinda Gutierrez created the ERLINDA GUTIERREZ TRUST by Declaration of Trust dated 6/21/2005 (<i>copy attached as Exhibit A</i>); Trust terms provide that Petitioner shall become sole trustee to fill the vacancy created by Settlor's death; Petitioner is the sole Successor Trustee of the Trust; Trust is the owner of an interest in real property on Pecan Avenue in Reedley; On 10/22/2007, RAYMOND RENTERIA [Settlor's brother], individually and as Guardian Ad Litem for RITA RENTERIA, filed an Ownership Action in Case 07CECG03513 alleging that they were the rightful owners of the property; Court concluded that the Renterias failed to establish their ownership; On 9/6/2012, the Court also entered in the Ownership Action a \$86,229.95 money judgment in favor of the Trust and against Renteria in favor of Petitioner, individually, and as Trustee of the Trust, and as Executor of the <i>Estate of Erlinda Gutierrez</i> in Case 06CEPR00207 (<i>copy of judgment attached as Exhibit C; Court of Appeal upheld Trial Court decision</i>); Accordingly, the Trust is the rightful owner of the property, and Petitioner, individually, as Trustee of the Trust, and as Executor of the Estate, is a judgment creditor of Renteria; <p align="center">~Please see additional page~</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Page 2 is the related matter of the Erlinda Gutierrez Estate, Case #06CEPR00207.</p> <p>Note: Notice of Stay of Proceedings filed by Attorney Nunez on 8/6/2015 shows this matter is automatically stayed with regard to RAYMOND RENTERIA caused by filing in U.S. Bankruptcy Court on 7/24/2015.</p> <p>Continued from 8/10/2015 per request of counsel.</p> <p>1. Need proposed order pursuant to Local Rule 7.1.1(F) which provides a proposed order shall be submitted with all pleadings that request relief.</p>
Cont. from 081015			
Aff.Sub.Wit.			
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Inventory			
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Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order	X		
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		<p>Reviewed by: LEG</p> <p>Reviewed on: 9/16/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 9 – Gutierrez</p>	

Petitioner states, continued:

- *Order Determining Construction of Trust Instrument and Instructing Trustee* filed 9/19/2011 describes the nature of the interests of the parties with respect to the Reedley property under the terms of the Trust; the Court's order finds Renteria is the holder of a legal life estate in the property and is required to *[in brief sum, act as to the residence in a manner that a fee simple owner would normally act; not injure or harm the future interest holders; deliver to Antonette Gutierrez or her successors in interest possession of the residence upon termination of the life tenancy; keep the property in repair, pay taxes and other annual charges]*;
- Renteria presently occupies a portion of the residence located on the property and receives rent from leasing the remainder; Renteria has been derelict in his duties as holder of a life estate and has allowed the property to fall into a state of disrepair by failing to perform necessary repairs, neglecting to pay property taxes and insurance, and is therefore causing harm to the future interest held by the person designated to receive the remainder after Renteria's death;
- The Trust provides that the named beneficiaries' interests are not subject to voluntary or involuntary transfer;
- Apart from Renteria's life estate in the property, Petitioner believes he has no assets against which the judgment in favor of the Trust may be enforced, and that the value of Renteria's interest in the property is insufficient to satisfy the **[\$86,229.95]** money judgment entered against him.

Petitioner requests an Order that:

1. Petitioner, as Trustee of the Trust, is entitled to surcharge Renteria's remaining interest to (a) partially satisfy the money judgment entered in Case 07CECG03513, (b) pay for necessary repairs and maintenance on the property, and (c) pay all necessary expenses, including property taxes and insurance;
2. Petitioner is authorized and directed to take possession of the property, to lease the property for its reasonable rental value, collect all rents and profits received from the property, and apply the net income from all of the Trust property to the satisfaction of the **[\$86,229.95]** money judgment] until the judgment is satisfied in full, at which time all of the net income of the Trust shall be paid in convenient installments to Renteria; OR,
3. As an alternative to surcharge of the beneficiary's interest, the Trustee under Code of Civil Procedure § 709.010, shall lease the property for its reasonable rental value, and collect all rents and profits received therefrom and apply such funds to the satisfaction of the **[\$86,229.95]** money judgment]; or shall satisfy the judgment by such means as the Court in its discretion determines are proper, including imposition of a lien on or sale of the judgment debtor's interest, collection of trust income, and liquidation and transfer of trust property; and
4. Petitioner is awarded her attorneys' fees and costs.

Amended Petition to Settle Account

Age: 18		PATTI CRABLE, trustee, is petitioner.	NEEDS/PROBLEMS/COMMENTS: CONTINUED FROM 08/17/15 Minute Order from 08/17/15 states: Counsel represents that he will file a fourth amended petition in the next day or so. If said amended petition is filed at least two court days prior, then no appearance is necessary on 09/21/15.
		Account period: 09/25/12 – 11/26/14	As of 09/15/15, nothing further has been filed. 1. The accounting does not balance. Total charges should equal total credits. Need amended accounting. Note: The summary of account listed on page 3 of the accounting does not match the Summary of Account on Exhibit A. These two should be the same.
Cont. from 081715		Accounting - ?	2. The account indicates that the trust disbursed \$10,000.00 to the Leigh Law Group for legal services that resulted in the beneficiary being placed in a private out of state school valued at over \$50,000.00 that was paid for by the school district. Declaration of Jay Jambeck indicates that the placement was essential to the well-being of the beneficiary and the family agreed to pay the fees from the Special Needs Trust. However, it does not appear that a court order was obtained authorizing the payment and it is unclear whether this type of expenditure was authorized by the Trust instrument without a Court order. The court may require more information /authority for this expenditure. Further Notice of Hearing to the bonding company (International Fidelity Insurance Company) may be required.
Aff.Sub.Wit.		Beginning POH - \$0.00	
✓ Verified		Ending POH - \$9,250.00	3. It is unclear whether the remaining property on hand is held in a blocked account. The Summary of Account appears to indicate that there is approximately \$9,250.00 remaining in the Trust, but paragraph 14 of the Third Amended Petition states that the current value of the Trust is \$0.00. Need clarification. If the remaining funds (\$9,250.00) are not held in a blocked account, bond should be set at \$10,175.00 pursuant to CRC § 7.207.
Inventory			
PTC		Trustee - not addressed	Reviewed by: JF
Not.Cred.			
✓ Notice of Hrg		Attorney - not addressed	Reviewed on: 09/15/15
✓ Aff.Mail	w/o		
Aff.Pub.		Bond is currently filed in the amount of \$11,000.00, petitioner is requesting that bond be reduced to zero because the remaining assets of the Trust are held in a blocked account.	Updates:
Sp.Ntc.			Recommendation:
Pers.Serv.			File 10 – Crable
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

DOD: 01/08/15		BROOKE A. CASTLE , Conservator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: CONTINUED FROM 08/31/15 Minute Order from 08/31/15 states: Ms. Johnson is also appearing specially for attorney Steven Shahbazian. Counsel is specifically instructed to file a 13100 Affidavit. The examiner is directed to bring the document to the Court's attention as soon as it is filed. The Court is inclined to grant the second and final report and take the matter off calendar. As of 09/15/15, nothing further has been filed. 1. Need Affidavit for Collection or Transfer of Personal Property from Clayton James Stott pursuant to Probate Code § 13100.
		Account period: 09/22/14 – 06/22/15	
Cont. from 081015, 083115		Accounting: \$43,607.28	Reviewed by: JF Reviewed on: 09/15/15 Updates: Recommendation: File 11 - Stott
Aff.Sub.Wit.		Beginning POH: \$20,286.77	
✓	Verified	Ending POH: \$7,928.46	
	Inventory	Conservator: waived	
	PTC	Attorney: \$1,250.00 (ok per Local Rule)	
	Not.Cred.	Petitioner prays for an Order:	
✓	Notice of Hrg	1. Settling and allowing this second and final account and confirming the acts of the petitioner as conservator;	
✓	Aff.Mail w/	2. Authorizing the attorney's fees; and	
	Aff.Pub.	3. Authorizing Petitioner to turn over the remaining assets of the conservatorship estate to Clayton James Stott, successor trustee of The Patricia Stoll Gregory Stott Survivor's Trust.	
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report	Supplement to Second and Final Account and Report of Conservator filed 08/10/15 states: There is currently existing a trust known as the "Patricia Stoll Gregory Stott Survivor's Trust" to which reference is made in the report. The last will of Patricia Stoll Gregory Stott was signed 01/03/08 and references the "Don Claypool Stott and Patricia Stoll Gregory Stott 1986 Family Declaration of Trust, as Amended. The Patricia Stoll Gregory Stott Survivor's Trust is established by the deceased conservatee on 02/15/13 with her share of the assets of the original Stott Family Trust. The Will could not reference the Survivor's Trust, as it was not created until 02/15/13.	
✓	2620(c)	Continued on Page 2	
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		

However, there have been no other or later will found by the conservator. Therefore, this is the only will that can be presented to the court and is the intention of the surviving settlor (decedent, Patricia Stott) to dispose of assets that were under her ownership and control under the terms of the original trust. Under the terms of the original 1986 trust, the surviving settlor, had the exclusive right to the assets assigned to the surviving spouse (the Survivor's Trust) and could amend or alter it at her discretion. Except for the assets currently held by conservatee, all other assets of the decedent are currently held by Clayton James Stott as the successor trustee of the Survivor's Trust. Mr. Stott, as trustee, has appeared in this matter. He is currently represented by Summer Johnson who has also appeared in this matter on Mr. Stott's behalf.

Any declaration of trustee required by Local Rule 7.12.5 would have to be filed by Mr. Stott, as trustee, and submitted to the Court. Mr. Stott has appeared in this matter multiple times and has been the trustee of the Survivor's Trust since December 2012, prior to the death of the conservatee. Any such information that is needed from Mr. Stott under Local Rule 7.12.5 cannot be filed by the conservator. However, information already in the court's file confirms that Clayton James Stott has been and currently is the acting trustee of the Survivor's Trust. (Notification by Trustee Pursuant to Probate Code § 16061.7 attached).

The Affidavit Procedure pursuant to Probate Code § 13100 would have to be prepared by the successor trustee, Mr. Stott, however, that is unnecessary in this action as the conservator need only transfer the conservatorship's remaining assets (after closing expenses) to the trustee pursuant to Probate Code § 2631(c). At that point, the trustee can sign a "Receipt" for said assets for filing with the Court (see Probate Code § 11751).

Petition for Visitation

		SALINA GUTIERREZ , mother, is petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Need Notice of Hearing. 2. Need proof of service of the Notice of Hearing on Guardian, Norma Leyva. <u>Note:</u> Both the mother, Salina Gutierrez, and the guardian, Norma Leyva, have filed separate petitions for termination. Both petitions for termination are set for 10/5/15.					
		NORMA LEYVA , paternal grandmother, was appointed successor guardian on 9/24/14.						
Cont. from		Father: ALEX ORTIZ, SR.						
<input type="checkbox"/>	Aff.Sub.Wit.							
<input checked="" type="checkbox"/>	Verified							
<input type="checkbox"/>	Inventory							
<input type="checkbox"/>	PTC							
<input type="checkbox"/>	Not.Cred.							
<input type="checkbox"/>	Notice of Hrg	X						
<input type="checkbox"/>	Aff.Mail	X						
<input type="checkbox"/>	Aff.Pub.							
<input type="checkbox"/>	Sp.Ntc.							
<input type="checkbox"/>	Pers.Serv.							
<input type="checkbox"/>	Conf. Screen							
<input type="checkbox"/>	Letters							
<input type="checkbox"/>	Duties/Supp							
<input type="checkbox"/>	Objections							
<input type="checkbox"/>	Video Receipt							
<input type="checkbox"/>	CI Report							
<input type="checkbox"/>	9202							
<input type="checkbox"/>	Order	X						
<input type="checkbox"/>	Aff. Posting							
<input type="checkbox"/>	Status Rpt							
<input type="checkbox"/>	UCCJEA							
<input type="checkbox"/>	Citation							
<input type="checkbox"/>	FTB Notice							
<p>Petitioner states she would like to be able to be with her boys more. She would like to have unsupervised visits. Petitioner feels she should be raising them and not anyone else. She needs to be informed about every aspect of her kids' lives.</p> <p>Current Visitation Schedule per minute order dated 3/5/15:</p> <p>Mother shall have supervised visits on the 2nd and 4th weekend of every month from Friday at 6 p.m. until Sunday at 6 p.m. beginning on 3/13/15. Parties shall meet at the McDonalds on Ashlan and West for exchanges. Visits shall be supervised by one of the following family members: Caress Gutierrez, Melissa Gutierrez, Sarah Gutierrez and Loretta Gutierrez. The Court will allow said individuals to assist in picking up the children. If mother or any of her family members are 15 minutes late picking up the children, said visit will be forfeited.</p>			<table border="1"> <tr> <td>Reviewed by: KT</td> </tr> <tr> <td>Reviewed on: 9/16/15</td> </tr> <tr> <td>Updates:</td> </tr> <tr> <td>Recommendation:</td> </tr> <tr> <td>File 13 – Ortiz</td> </tr> </table>	Reviewed by: KT	Reviewed on: 9/16/15	Updates:	Recommendation:	File 13 – Ortiz
Reviewed by: KT								
Reviewed on: 9/16/15								
Updates:								
Recommendation:								
File 13 – Ortiz								

15 Cecil Tange (Estate) Case No. 14CEPR01142**Attorney Renge, Lawson K. (for Ted Tange – Executor)****Status Hearing: Filing of the Final Inventory & Appraisal**

DOD: 09/14/1996		TED TANGE , brother, was appointed Executor with full IAEA authority without bond on 02/04/2015.	NEEDS/PROBLEMS/COMMENTS:
		Letters issued on 02/11/2015.	Minute Order of 07/06/2015: Counsel requests a continuance to research investments of the decedent. If the Inventory and Appraisal is filed at least two days prior, then no appearance is necessary on 09/21/2015.
Cont. from 070615			
	Aff.Sub.Wit.	Minute Order of 02/04/2015 set this hearing for the filing of the Inventory and Appraisal.	1. Need Inventory and Appraisal or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	Previous Status Report Re Filing of Inventory and Appraisal filed on 7/2/2015 states:	
	Aff.Mail	<ul style="list-style-type: none"> The Executor of the estate has been making diligent efforts to identify personal property assets belonging to the estate; 	
	Aff.Pub.	<ul style="list-style-type: none"> Assets consisting of multiple money market and/or securities accounts (stocks, bonds) have been identified to great extent; 	
	Sp.Ntc.	<ul style="list-style-type: none"> A meeting with the Executor on 6/26/2015 concerning the progress of complete identification of Decedent's securities assets revealed that there may be 3 companies in which Decedent owned shares of stock; 	
	Pers.Serv.	<ul style="list-style-type: none"> Executor has tried to and is presently trying to find the "location" of these companies, which may no longer be in business; 	
	Conf. Screen	<ul style="list-style-type: none"> An item of personal property, life insurance that is described as an annuity, has been traced to Florida but has not been located to date; 	
	Letters	<ul style="list-style-type: none"> Decedent appears to have invested in various securities which may not have present value; absent more definitive identification of uncollected securities, Executor is unable to include these in an inventory and appraisal for closure of this estate. 	
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
✓	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		

Reviewed by: LV
Reviewed on: 09/16/2015
Updates:
Recommendation:
File 15 - Tange

16 Beverly Stocchetti (Estate) Case No. 15CEPR00039**Attorney Weare, Heather M (of Santa Maria, California for John Parker – Executor)****Probate Status Hearing Re: Filing of the Inventory and Appraisal**

DOD: 09/09/2014	JOHN PARKER , friend, was appointed Executor with full IAEA without bond on 03/30/2015.	NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR.</u> Final Inventory and Appraisal filed 09/14/2015. 1. Need Inventory and Appraisal or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
	Letters issued on 03/30/2015.	
Cont. from 072715		
Aff.Sub.Wit.	Inventory and Appraisal Partial No. 1 was filed 05/14/2015 showing an estate valued at \$20,000.00.	
Verified		
Inventory		
PTC		
Not.Cred.	Inventory and Appraisal Partial No. 2 was filed on 06/02/2015 showing an estate valued at \$507,200.00.	
Notice of Hrg		
Aff.Mail	Minute Order of 03/30/2015 set this status hearing for the filing of the final Inventory and Appraisal.	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 09/16/2015
		Updates:
		Recommendation:
		File 16 – Stocchetti

17A Jaedyn Moore & Scarlett Loper (GUARD/P)**Case No. 15CEPR00189**

Petitioner Moore, Joseph D. (Pro Per – Father)

Petitioner Foster, Dawn (Pro Per – Competing Petitioner/Co-Guardian – Paternal Aunt)

Petitioner Foster, Anthony (Pro Per – Competing Petitioner/Co-Guardian – Paternal Uncle)

Petition for Termination of Guardianship

Jaedyn, 3	JOSEPH D. MOORE , father, is petitioner.		NEEDS/PROBLEMS/COMMENTS:					
Scarlett, 2								
	<u>Please see petition for details</u>		Note: Page 17B is the Petition for Termination filed by the Co-Guardians, Dawn and Anthony Foster. Minute Order of 08/17/2015: Examiner notes provided in open court. 1. Need Notice of Hearing. 2. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Termination of Guardianship for: <ul style="list-style-type: none"> • Anthony Foster (Co-Guardian) • Casey Marie Cox Loper (Mother) • Helen Moore (Paternal Grandmother) • Jesse Cox (Maternal Grandfather) • Brooke Loper (Sibling) • Micah Pickett (Sibling) 					
Cont. from 081715			<table border="1"> <tr><td>Reviewed by: LV</td></tr> <tr><td>Reviewed on: 09/16/2015</td></tr> <tr><td>Updates:</td></tr> <tr><td>Recommendation:</td></tr> <tr><td>File 17A – Moore/Loper</td></tr> </table>	Reviewed by: LV	Reviewed on: 09/16/2015	Updates:	Recommendation:	File 17A – Moore/Loper
Reviewed by: LV								
Reviewed on: 09/16/2015								
Updates:								
Recommendation:								
File 17A – Moore/Loper								
<input type="checkbox"/> Aff.Sub.Wit.								
<input checked="" type="checkbox"/> Verified								
<input type="checkbox"/> Inventory								
<input type="checkbox"/> PTC								
<input type="checkbox"/> Not.Cred.								
<input type="checkbox"/> Notice of Hrg		x						
<input type="checkbox"/> Aff.Mail		x						
<input type="checkbox"/> Aff.Pub.								
<input type="checkbox"/> Sp.Ntc.								
<input type="checkbox"/> Pers.Serv.								
<input type="checkbox"/> Conf. Screen								
<input type="checkbox"/> Letters								
<input type="checkbox"/> Duties/Supp								
<input type="checkbox"/> Objections								
<input type="checkbox"/> Video Receipt								
<input checked="" type="checkbox"/> CI Report								
<input type="checkbox"/> 9202								
<input checked="" type="checkbox"/> Order								
<input type="checkbox"/> Aff. Posting								
<input type="checkbox"/> Status Rpt								
<input type="checkbox"/> UCCJEA								
<input type="checkbox"/> Citation								
<input type="checkbox"/> FTB Notice								

17A

17B Jaedyn Moore & Scarlett Loper (GUARD/P) Case No. 15CEPR00189

Father Moore, Joseph D. (Pro Per – Competing Petitioner)

Petitioner Foster, Dawn (Pro Per – Petitioner/Co-Guardian – Paternal Aunt)

Petitioner Foster, Anthony (Pro Per – Petitioner/Co-Guardian – Paternal Uncle)

Petition to Terminate Guardianship

Jaedyn, 3	DAWN FOSTER and ANTHONY FOSTER, petitioners and paternal aunt and uncle, were appointed guardians of the minors on 04/28/2015. <u>Please see petition for details</u>	NEEDS/PROBLEMS/COMMENTS: Minute Order of 08/17/2015: Examiner notes provided in open court.
Scarlett, 2		
Cont. from 081715		
<input type="checkbox"/> Aff.Sub.Wit.		
✓ Verified		
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
✓ Notice of Hrg		
✓ Aff.Mail w/		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
✓ Pers.Serv. w/		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
✓ CI Report		
<input type="checkbox"/> 9202		
✓ Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
Reviewed by: LV		
Reviewed on: 09/16/2015		
Updates:		
Recommendation:		
File 17B – Moore/Loper		

17B

20 Kenneth Ralph Barger (Estate)**Case No. 15CEPR00447****Petitioner Kenneth Eugene Barger (Pro Per Petitioner, son)****Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Estate under Independent Authority of Estates Act**

DOD: 4/9/2015		KENNETH RALPH BARGER , son and named Executor without bond, is Petitioner. Full IAEA: OK Will Dated: 3/25/2015 Residence: Fresno Publication: Business Journal <u>Estimated value of the Estate:</u> Real property - \$300,000.00 Personal property - \$ 500.00 Total - \$300,500.00 Probate Referee: Rick Smith ~Please see additional page~	NEEDS/PROBLEMS/COMMENTS: <u>Continued from 8/24/2015.</u> Minute Order states examiner notes provided in open court. <u>Note for background:</u> Minute Order dated 6/8/2015 states examiner notes are handed to Mr. Barger in open court. Mr. Barger is admonished not to sell any property before the Court approves the petition. 1. Declaration filed 9/15/2015, which lists on an attachment intended to serve as an amendment to Item 8 of the Petition filed 4/29/2015, includes names of Decedent's heirs not originally listed on the Petition filed 4/29/2015. One of the persons listed is CHRISTOPHER BARGER , and his address is listed as "C/O San Joaquin Valley College." It is unclear whether this is intended to mean that Christopher Barger was served notice "in care of" San Joaquin Valley College, or whether Christopher Barger's mailing address is the address of San Joaquin Valley College. Need clarification regarding the address to allow the Court to determine whether the notice served to him violates California Rule of Court 7.51, which provides that notice must be mailed individually and directly to the person entitled to notice, and notice mailed in care of another person is insufficient unless the person entitled to notice is an adult and has directed in writing that the notice be sent in care of the second person.
Cont. from 060815, 071315, 072715, 082415			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail W/		
<input checked="" type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: LEG Reviewed on: 9/16/15 Updates: Recommendation: File 20 – Barger	

Note: If *Petition* is granted, Court will set Status Hearings as follows:

- **Monday, February 29, 2016 at 9:00 a.m. in Dept. 303** for the filing of final inventory and appraisal; and
- **Monday, November 28, 2016 at 9:00 a.m. in Dept. 303** for the filing of first account and/or petition for final distribution.

Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.

22 Efren Arciniega, Isac Ortega, Eric Ortega, Xavier Ortega, Jazmine Ortega, Ivan Ortega (GUARD/P) Case No. 15CEPR00566

Petitioner Nanez-mendoza, Carmelita (pro per – paternal grandmother)
Petition for Appointment of Guardian of the Person

Efren, 9	<u>NO TEMPORARY REQUESTED</u>	NEEDS/PROBLEMS/COMMENTS:
Isac, 8	CARMELITA NANEZ-MENDOZA, paternal grandmother, is Petitioner.	<u>CONTINUED FROM 08/03/15</u>
Eric, 8	Father: EFREN ORTEGA, JR.	As of 09/15/15, nothing further has been filed and the following notes remain:
Jazmine, 7	Mother: CRYSTAL ARCINIEGA	1. Need Notice of Hearing.
Xavier, 6	Paternal grandfather: NOT LISTED	2. Need proof of service at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Person <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for:
Ivan, 5	Maternal grandparents: NOT LISTED	a. Efren Ortega, Jr. (father) – personal service required
Cont. from 080315	Petitioner states [see Petition for details].	b. Crystal Arciniega (mother) – personal service required
<input type="checkbox"/> Aff.Sub.Wit.	Court Investigator Julie Negrete filed a report on 07/27/15.	c. Paternal grandfather – service by mail ok
<input checked="" type="checkbox"/> Verified		d. Maternal grandparents – service by mail ok
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 07/29/15
		Updates:
		Recommendation:
		File 22 – Ortega/Arciniego

Petition for Appointment of Guardian of the Person

Age: 11		<u>NO TEMPORARY REQUESTED</u>	NEEDS/PROBLEMS/COMMENTS:
		VICTOR GODOY and VANESSA GODOY, brother and sister-in-law, are Petitioners.	1. Need Notice of Hearing.
		Father: HUMBERTO ALVAREZ – <i>Declaration of Due Diligence filed 07/20/15 states that he was deported to Mexico several years ago and has had no contact with Adam</i>	2. Need proof of service at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Person <u>or</u> Consent & Waiver of Notice for:
Cont. from		Mother: ANABEL GODOY – Consent & Waiver of Notice filed 07/20/15	a. Humberto Alvarez (father) – personal service needed; unless diligence is found
<input type="checkbox"/>	Aff.Sub.Wit.	Paternal grandparents: UNKNOWN – <i>Declaration of Due Diligence filed 07/20/15 states that the paternal family is unknown and are believed to all reside somewhere in Mexico</i>	b. Paternal grandparents – service by mail ok; unless diligence is found
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory	Maternal grandfather: LEOBARDO BAEZA – Consent & Waiver of Notice filed 07/20/15	
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.	Maternal grandmother: GUADALUPE BAEZA – Consent & Waiver of Notice filed 07/20/15	
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail	Sibling: VALERIA GODOY – Consent & Waiver of Notice filed 07/20/15	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.	Petitioners state [see Petition for details].	
<input type="checkbox"/>	Pers.Serv.		
<input checked="" type="checkbox"/>	Conf. Screen	Court Investigator Julie Negrete filed a report on 09/14/15.	
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
<input type="checkbox"/>			

Petitioner Bryce David Been (Pro Per Petitioner, proposed ward)

Petitioner Lynne Marie Been (Pro Per Petitioner, paternal aunt)

Petition for Appointment of Guardian of the Person

NO TEMPORARY REQUESTED			NEEDS/PROBLEMS/COMMENTS:
LYNNE MARIE BEEN , paternal aunt, and BRYCE DAVID BEEN , proposed ward, are Petitioners and request appointment of LYNNE MARIE BEEN as Guardian of the Person.			
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	N/A	
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
✓	Clearances		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
<p align="center"><i>~Please see Petition for details~</i></p> <p><i>Court Investigator's Pre-Appointment Report filed on 9/14/2015.</i></p>			Reviewed by: LEG
			Reviewed on: 9/16/15
			Updates:
			Recommendation:
			File 25 – Been